THE KING'S UNIVERSITY COLLEGE

The King's Group TFSA
9125 50th Street Edmonton AB T6B 2H3
(780) 465-8307 tfsa@kingsu.ca

Designation of Beneficiary Form

ACCOUNT NUMBER

I, _____ , of _____ , in the province of _____ ,
HOLDER FIRST AND LAST NAME CITY PROVINCE

am the HOLDER of the above account. I hereby revoke any prior Designation of Beneficiary made by me under this TFSA, and declare that all sums falling due thereunder on or after my death be paid to:

PRIMARY BENEFICIARY INFORMATION (Please add additional primary beneficiaries on a separate form.)
I designate the person named below as my primary beneficiary. My primary beneficiary will receive any benefit payable under my TFSA on my death. Where the sole primary beneficiary is my spouse, this designation also stands as Successor Holder, whereby the original contract will continue in my spouse's name.

PRIMARY BENEFICIARY FIRST AND LAST NAME

PRIMARY BENEFICIARY ADDRESS LINE 1

PRIMARY BENEFICIARY ADDRESS LINE 2

PRIMARY BENEFICIARY SOCIAL INSURANCE NO. PRIMARY BENEFICIARY RELATIONSHIP TO ACCOUNT HOLDER

SECONDARY BENEFICIARY INFORMATION (Please add additional secondary beneficiaries on a separate form.)
I designate the person named below as my secondary beneficiary. In the event that my primary beneficiary predecease me, my secondary beneficiary will receive any benefit payable under my TFSA on my death.

SECONDARY BENEFICIARY FIRST AND LAST NAME

SECONDARY BENEFICIARY ADDRESS LINE 1

SECONDARY BENEFICIARY ADDRESS LINE 2

SECONDARY BENEFICIARY SOCIAL INSURANCE NO. SECONDARY BENEFICIARY 1 RELATIONSHIP TO ACCOUNT HOLDER

In the event that no beneficiary designated herein survives me, the sums falling due thereunder on or after my death shall be paid to my estate.

THIS DESIGNATION OF BENEFICIARY FORM MUST BE SIGNED, DATED AND WITNESSED TO BE VALID:

HOLDER SIGNATURE DATE WITNESS SIGNATURE (OTHER THAN BENEFICIARY)

CAUTION: 1. The validity of a designation of beneficiary is subject to the laws of the provincial jurisdiction where you reside.
2. Your designation of beneficiary by means of a designation form will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.

January 2009