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Supporter Loan - Designation of Beneficiary

Supporter Name(s): _____

Supporter Loan Amount: _____

I/We, _____ of _____ in the Province of _____, do hereby revoke any prior Designation of Beneficiary made by me/us under the above noted loan. I/we hereby declare that all sums falling due thereunder on or after my/our death(s) are directed by me/us to be paid directly to the person(s) or entity(ies) listed in this document below. I/We acknowledge and understand that this document is not intended to alter my will in any way. It is my intention that upon execution of this document, that this loan (asset) listed above flow outside of my estate (in the event of my passing) and that it not form part of my estate. This loan (asset) shall not form part of my estate unless the listed beneficiary(ies) have predeceased me as well. In that instance, it is my wish and desire that this loan (asset) flow directly to my estate as the ultimate designated beneficiary.

Beneficiary(ies): If more than one beneficiary is appointed, they share equally or if one beneficiary is deceased, all funds go to the surviving beneficiary(ies).

1. Name: _____ Relationship: _____

Address: _____ SIN: _____

2. Name: _____ Relationship: _____

Address: _____ SIN: _____

3. Name: _____ Relationship: _____

Address: _____ SIN: _____

Note:

- Designation of Beneficiary by means of a designation form will not be revoked or changed automatically by any future marriage or divorce;
- If no named Designated Beneficiary survives me/us, the benefits of this loan/asset payable on and after my/our death shall be paid to my/our estates;
- I/we acknowledge that we have been encouraged to obtain independent legal advice prior to the execution of this document and that I/we have availed ourselves of this opportunity to our satisfaction;
- I/we acknowledge that upon the expiration of this loan, the funds will be directed automatically to the named beneficiary(ies).

Dated at _____ this _____ day of _____, 20____
city day month year

Witness (Other than beneficiary)

Signature

Witness (Other than beneficiary)

Signature

For Office Use Only:

Received this _____ day of _____, 20____

THE KING'S UNIVERSITY AUTHORIZED SIGNATURE